

This document is important and requires your immediate attention. If you are in any doubt about the content of this document, you should consult your stockbroker, accountant, bank manager, financial planner, attorney, solicitor or other independent professional advisor.

Haitong International Asset Management (HK) Limited (the “**Manager**”) accepts full responsibility for the accuracy of the information contained in this notice and confirms, having made all reasonable enquiries that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Capitalized terms used herein not otherwise defined have the meaning ascribed to those terms in the explanatory memorandum of Haitong Global Investment Fund Series dated December 2023 (the “**Explanatory Memorandum**”).

7 December 2023

NOTICE TO UNITHOLDERS

Dear Investors,

Haitong Global Investment Fund Series (the “Fund”)
- **Haitong HK Dollar Money Market Fund (the “Sub-Fund”)**

We, as the Manager of the Fund and the Sub-Fund, are writing to inform you of the following changes to the Sub-Fund.

Previously, the Issue Price and Redemption Price of the Units of the Sub-Fund were rounded down to 2 decimal places. With immediate effect from the date of this notice, the Issue Price and Redemption Price of the Units of the Sub-Fund will be rounded down to 3 decimal places.

The above changes have no implications on the features and risks applicable to the Sub-Fund. There will be no change in the manner in which the Sub-Fund is being managed as a result of the above changes.

The Explanatory Memorandum has been amended to reflect the above changes.

Copies of the Trust Deed, the Explanatory Memorandum and the product key facts statement of the Sub-Fund are available at the office of the Manager at 22/F, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong during normal office hours (Monday to Friday (excluding public holidays), from 9:00a.m. to 6:00p.m.). The Explanatory Memorandum and the product key facts statement of the Sub-Fund are also available online at <http://www.htisec.com/asm>. This website has not been reviewed or authorised by the SFC.

If you have any queries or require further information in relation to any aspect of this notice, please contact the Manager at its Hong Kong office as stated above or our Customer Service Hotline at (852) 3588 7699.

Haitong International Asset Management (HK) Limited
as Manager of the Fund and the Sub-Fund